



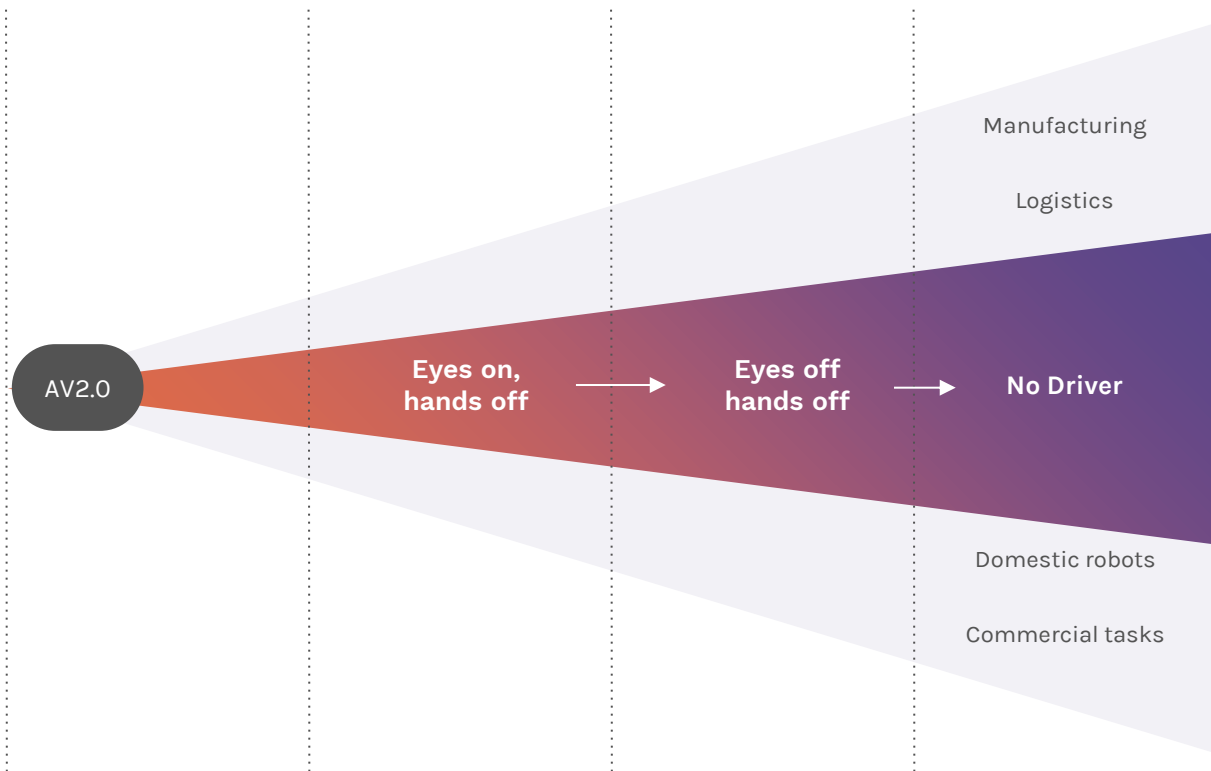
Driving Change: AI in Automotive

Simone Fabris, VP of Product & Delivery, Wayve
FNC 2025

Wayve's Mission

Mission

Reimagining mobility with embodied AI



Vision

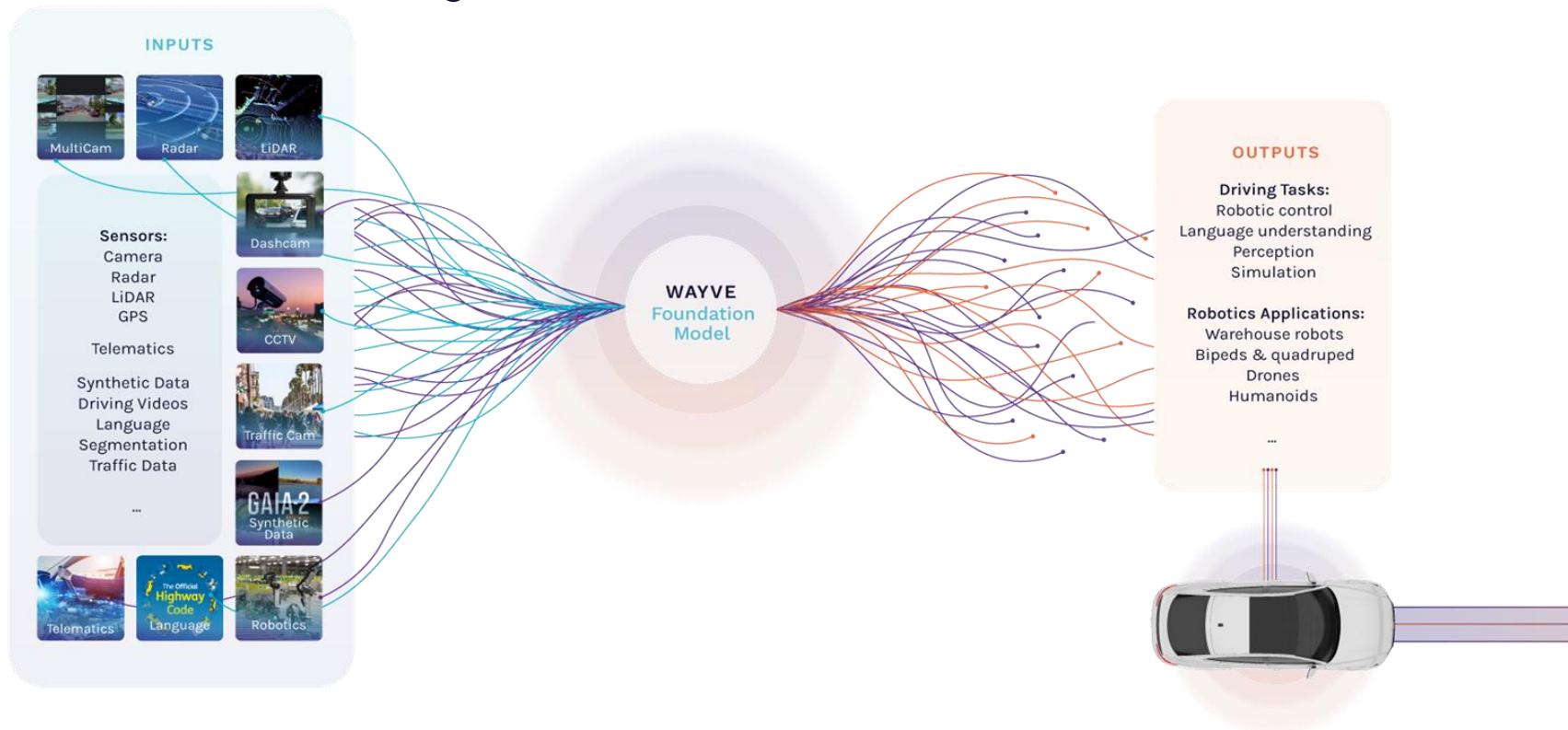
Autonomy that propels the world forward



Autonomous driving is an AI problem



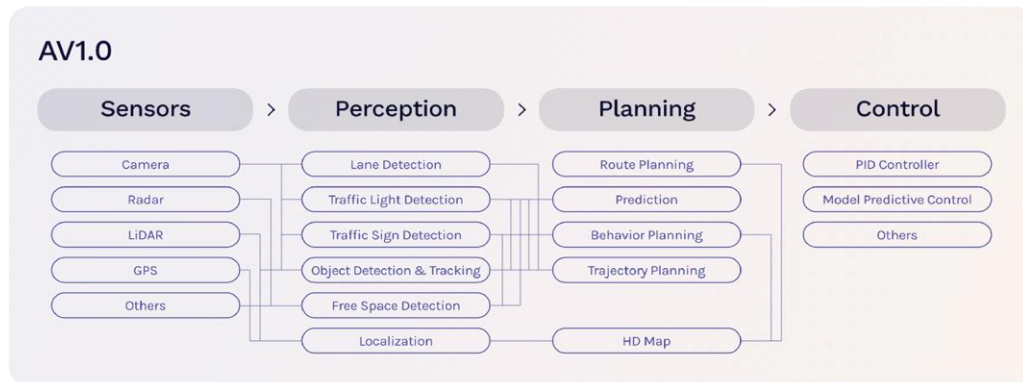
AV2.0 is powered by our multimodal Wayve Foundation Model



Pioneering AV2.0

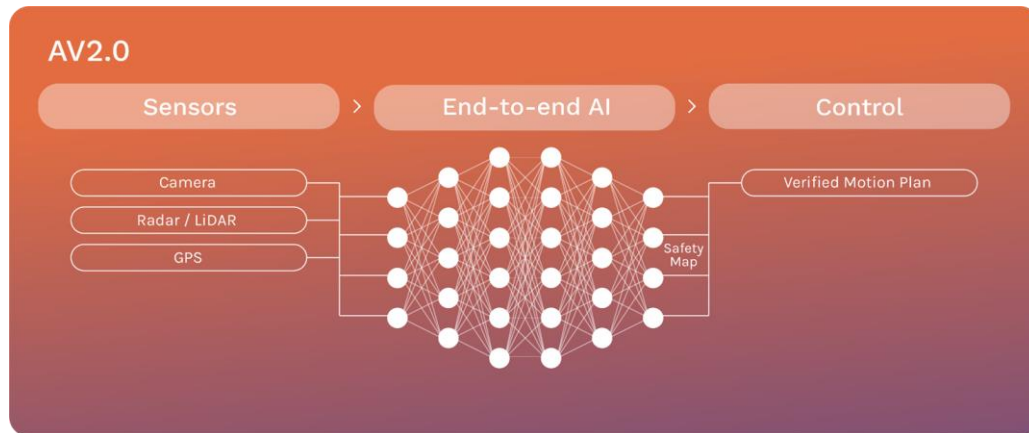
AV1.0

Conventional Autonomous Driving System

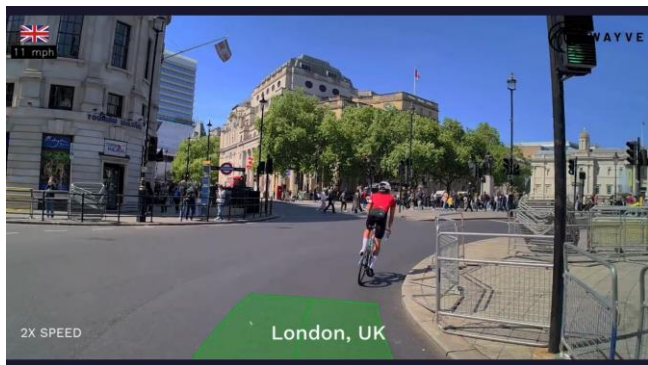


AV2.0

End-to-end (e2e) AI System



Wayve is building the leading AI platform for e2e AI for self-driving



BUILT FOR ANY VEHICLE

Sensor and silicon agnostic

Commercial traction with global OEMs for L2+/L3 SoP from 2026

Scales from L2+ to L4

BUILT FOR GLOBAL SCALE

Hands-off driving in North America, Europe, and Asia — 90 major cities in 3 months

Lean cost structure for mass-market deployment

BUILT FOR ANY ENVIRONMENT

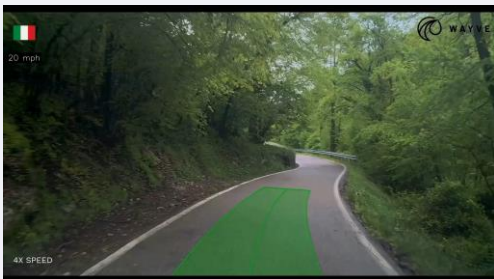
No HD maps

Hands-off driving in highway and urban ODDs—day, night, and all weather



Wayve's AI-500 Roadshow: we're testing all over the world

Early results show strong zero-shot adaptability across varied roads, traffic, and driving styles—again demonstrating global scalability our foundation model's driving intelligence.



Varese, Italy (No data)



Seattle, USA (Sparse data)



Minato, Japan (No data)



Vancouver, Canada (Sparse data)

AI-500 ROADSHOW

14% CITIES

ZERO PRIOR DATA

Cities not represented in our training data at all

47% CITIES

SPARSE 3RD PTY DATA

Cities with limited data contributed by Wayve partners

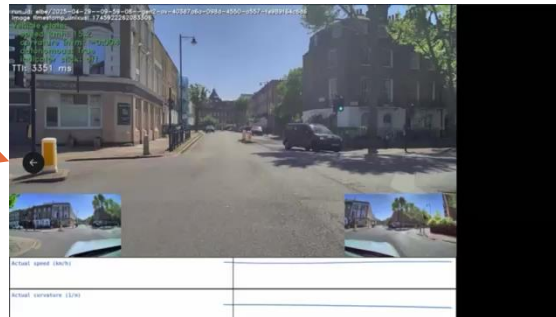


Wayve AV safety: high precision high recall

High Precision

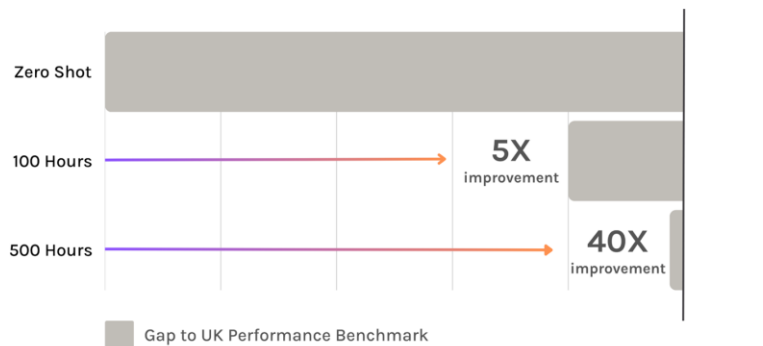


High Recall

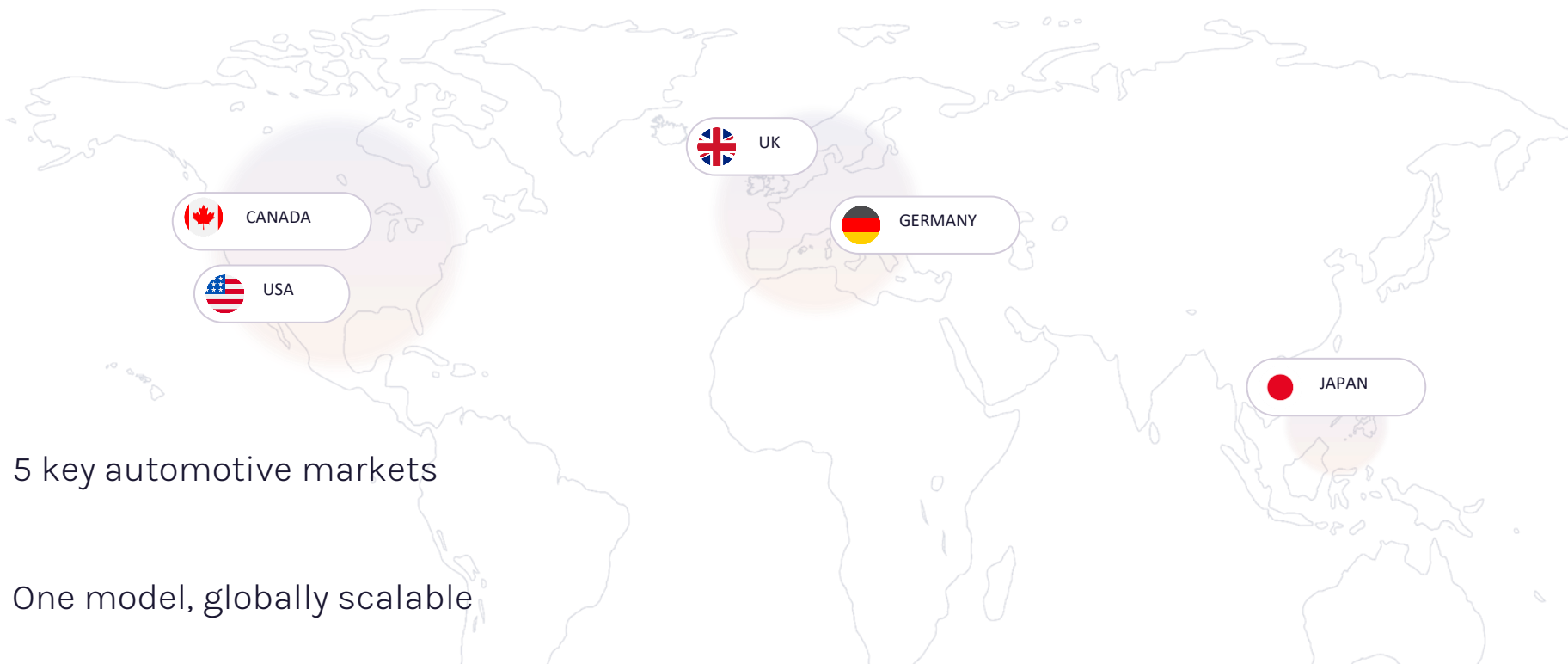


Rapid Learning Across Geographies

US Driving Performance
Compared to UK Benchmark



Global Footprint: Where We're Testing



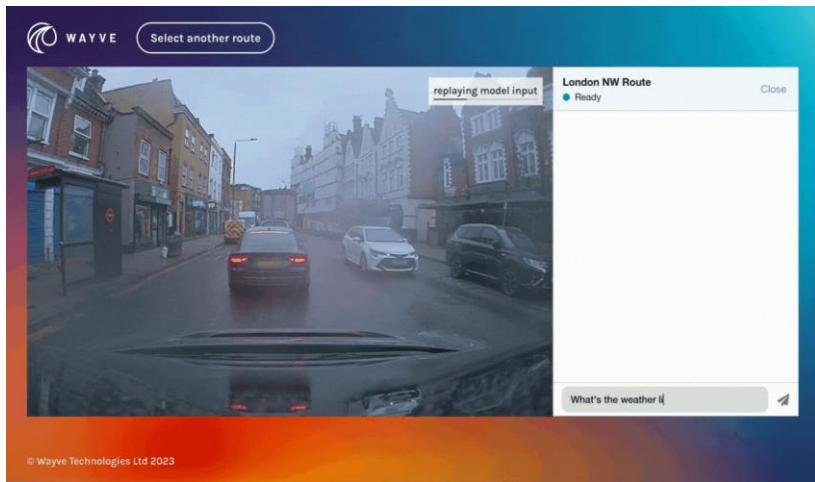
5 key automotive markets

One model, globally scalable



Proprietary Breakthrough AI Technologies

AI EXPLAINABILITY



LINGO: Language model for explainability

FUTURE PREDICTION



GAIA: GenAI world model for synthetic data

