

How to approach predictable complexity in automotive

Edward Wilford
Senior Research Director, Automotive
Edward.Wilford@omdia.com



The Changing Landscape of Automotive Design

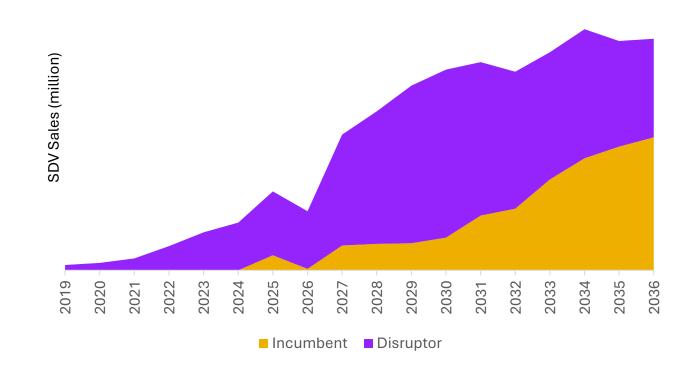
Design Cycles: Upstarts vs. Incumbents

- -Traditional design cycle: 5 years from concept to market
- New industry leaders: Approaching 12-18 month design cycles

Architecture Evolution

- -Transition to central/zonal is underway
- Difference in design--150-200 ECUs vs six high-performance flexible processors

Sales SDVs Based on Domain E/E Architecture by Type of OEM





The data challenge

Exponential data growth

- Data generation is doubling rapidly with minimal analysis capability
- -Increasing sensor complexity: Visual radar, LIDAR, cameras

Vehicle Longevity

- -Target lifespan extending to 20 years
- Business model shift: From BOM (Bill of Materials) to TCO (Total Cost of Ownership)

The Processing Dilemma

-How do you select processors today that will remain viable in 15+ years?





Integration

- Vehicles need increasing compute power
- Data scaling continues exponentially
- Cars must improve capabilities over their lifetime



The path forward

- Get general and get flexible
 - Everything should be capable of everything
 - You are not just centralising your compute, you are liberating it



- -Multidirectional, multistep offload
- Fix things with a tool
- Above all else—culture. Is your org chart up to the task?

