



We own the **middle mile**.™



DR. ADAM CAMPBELL, PHD

Safety Innovation & Impact, Gatik

adam.campbell@gatik.ai

Forward Looking Statements And Disclaimer

Presentation

This presentation (the "Presentation") is for informational purposes only to assist interested parties in making their own evaluation with respect to potential collaboration with Gatik AI, Inc. ("Gatik"). The information contained herein does not purport to be all-inclusive and neither Gatik nor its respective subsidiaries, stockholders, representatives, partners, directors, officers, employees, advisers, agents or other affiliates ("Agents") makes any representation or warranty, express or implied, as to the accuracy, completeness or reliability of the information contained in this Presentation. To the fullest extent permitted by law in no circumstances will Gatik or any of its Agents be responsible or liable for any direct, indirect or consequential loss or loss of profit arising from the use of this Presentation, its contents, its omissions, reliance on the information contained within it, or on opinions communicated in relation thereto or otherwise arising in connection therewith. Industry and market data used in this Presentation have been obtained from third-party industry publications and sources as well as from research reports prepared for other purposes. Gatik has not independently verified the data obtained from these sources and cannot assure you of the data's accuracy or completeness. This data is subject to change. In addition, this Presentation does not purport to be all-inclusive or to contain all of the information that may be required to make a full analysis of Gatik or any proposed investment into Gatik. Viewers of this Presentation should each make their own evaluation of Gatik and of the relevance and adequacy of the information and should make such other investigations as they deem necessary.

Forward-Looking Statements

This Presentation contains forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended, regarding, among other things, our products, strategies, and market opportunities. All statements other than statements of historical fact could be deemed forward-looking, including, but not limited to, statements regarding our future performance and our market opportunity. The words "believe," "may," "should," "will," "estimate," "promise," "plan", "continue," "anticipate," "intend," "expect," "potential" and similar expressions (including the negative thereof), are intended to identify forward-looking statements. These forward-looking statements are subject to a number of known and unknown risks, uncertainties, assumptions, and other factors that may cause actual results, performance, or achievements to differ materially from results expressed or implied in this presentation. Potential Partners are cautioned not to place undue reliance on these statements. All forward-looking statements are based on information and estimates available to Gatik at the time of this Presentation and are not guarantees of future performance. Except as required by law, we assume no obligation to update any of these forward-looking statements.

No Offer or Solicitation

This Presentation shall not constitute an offer to sell or the solicitation of an offer to buy any securities, nor shall there be any sale of securities in any states or jurisdictions in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction.

GATIK IS THE LEADER IN AUTONOMOUS B2B LOGISTICS

COMPANY

- Founded in 2017
- Only company providing autonomy for the Middle Mile
- TAM of \$250B for short-haul logistics

KEY HIGHLIGHTS

- First to achieve commercial driver-out operations across multiple customers and markets
- Multi-hundred million dollar TCV including more than 10 Fortune 500 customers
- Growth projected for 300+ AVs by end-2025





Class 8 vehicles for highway driving



RDC / DC

LONG HAUL

Class 3-7 cold-chain capable vehicles for urban, semi-urban, and highway environments



Distribution Center



Micro-fulfillment / Sortation Center



Store



Depot / Locker



Pickup Hub

THE MIDDLE MILE

LAST MILE



Slower moving vehicles with limited capacity



Store

NUMBERS AT A GLANCE



100%
Safety Record



60+
Operational Trucks



600k+
Deliveries Completed



98.7%
Ontime on Aggregate



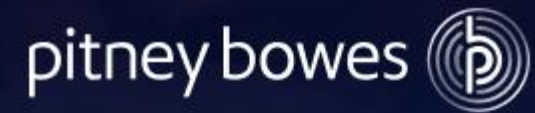
SOLVING OUR CUSTOMERS' PAIN POINTS



Increased Delivery Frequency, Reliability And Responsiveness



Addressing Driver Shortage



Modernizing & Expanding Delivery Network



Efficient, Safe And Sustainable Solution For Transporting Goods On Repeatable Routes



Disrupting Class 8 Regional Market w/ Gatik's Class 6 Box Trucks



INDUSTRY-FIRST DRIVERLESS OPERATIONS ENABLING WALMART E-COMMERCE FULFILMENT



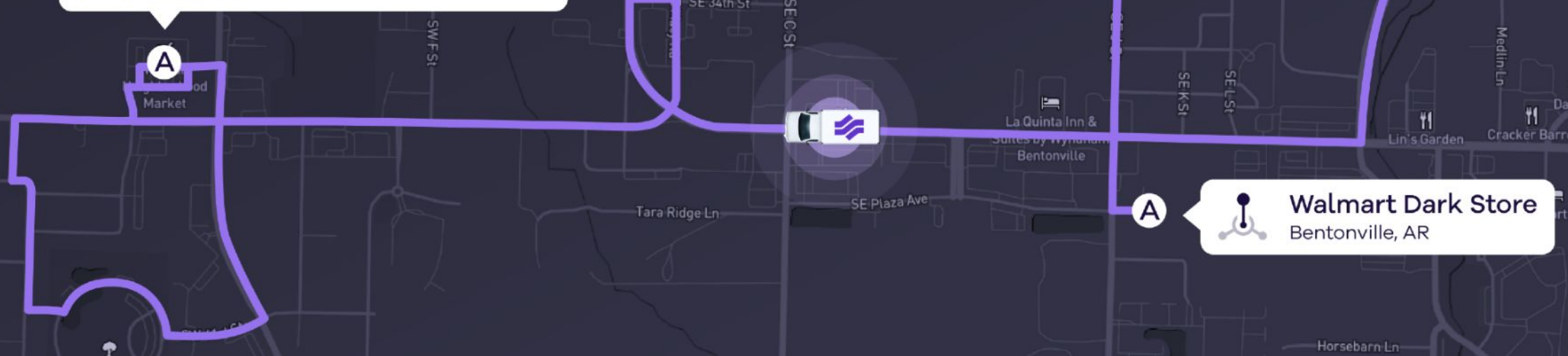
Increased speed and responsiveness when fulfilling e-commerce orders, resulting in increase **asset utilization** and **enhanced safety**



Driverless trucks operated **seven days a week** on a 7.1-mile route



Walmart Neighborhood Market
Bentonville, AR



Walmart Dark Store
Bentonville, AR

INTEGRATED SUITE OF PRODUCTS

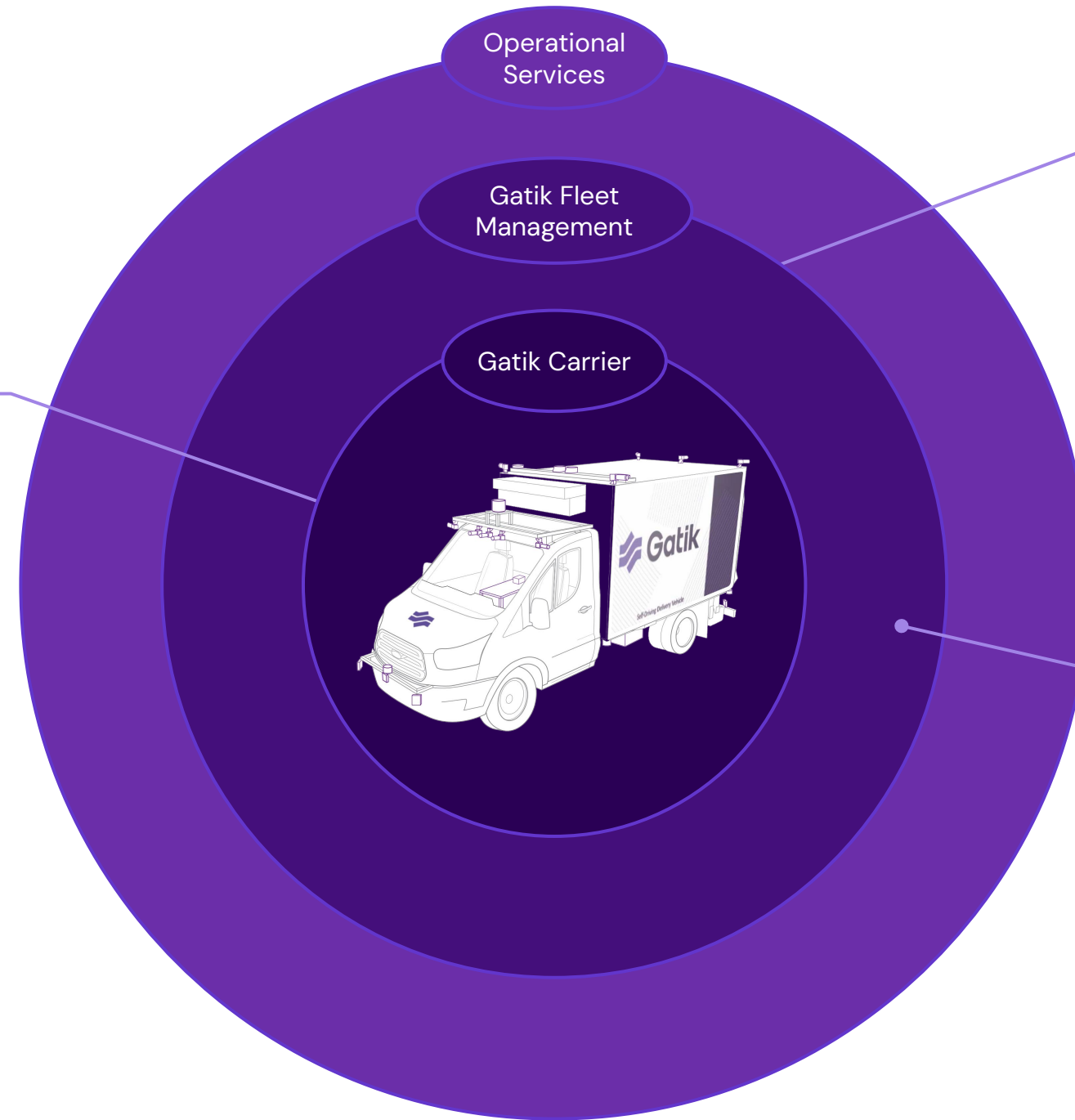


GATIK CARRIER

Core AV Technology

Carrier is our commercial-grade self-driving software, capable of operating in a variety of operational domains and designed with safety as the highest priority

- Level 4 Self-Driving Capability
- Autonomy Hardware (Sensors & Compute)
- Remote Supervision
- Autonomous Network Design



GATIK FLEET MANAGEMENT

Fleet Management Solution

Fleet tracking & equipment monitoring. Custom integration with customers WMS/TMS systems

- Track & Trace
- Dispatch & Scheduling
- Receiving Experience
- Operational & Fleet Insights

GATIK OPERATIONAL SERVICES

Vehicle and AV Hardware Support

Hands-on support during deployment to maintain vehicles and AV hardware, train personnel, and provide technical support

- Maintenance & Repair
- Sensor Calibration
- Operations Training & Support



DRIVE



TRACK & TRACE



COMMUNICATE



INTERACT

OUR APPROACH TO SAFETY



ROBOTAXIS NEED MILLIONS OF MILES AND A LOT OF TIME TO TRAIN AND VALIDATE

CUSTOMIZED SOLUTION FOR THE RESTRICTED ROUTE AND ROADWAY INTERACTIONS SHORTEN VALIDATION TIME AND PATHWAYS TO COMMERCIALIZATION



LEVERAGING SAFETY IN THE MIDDLE MILE

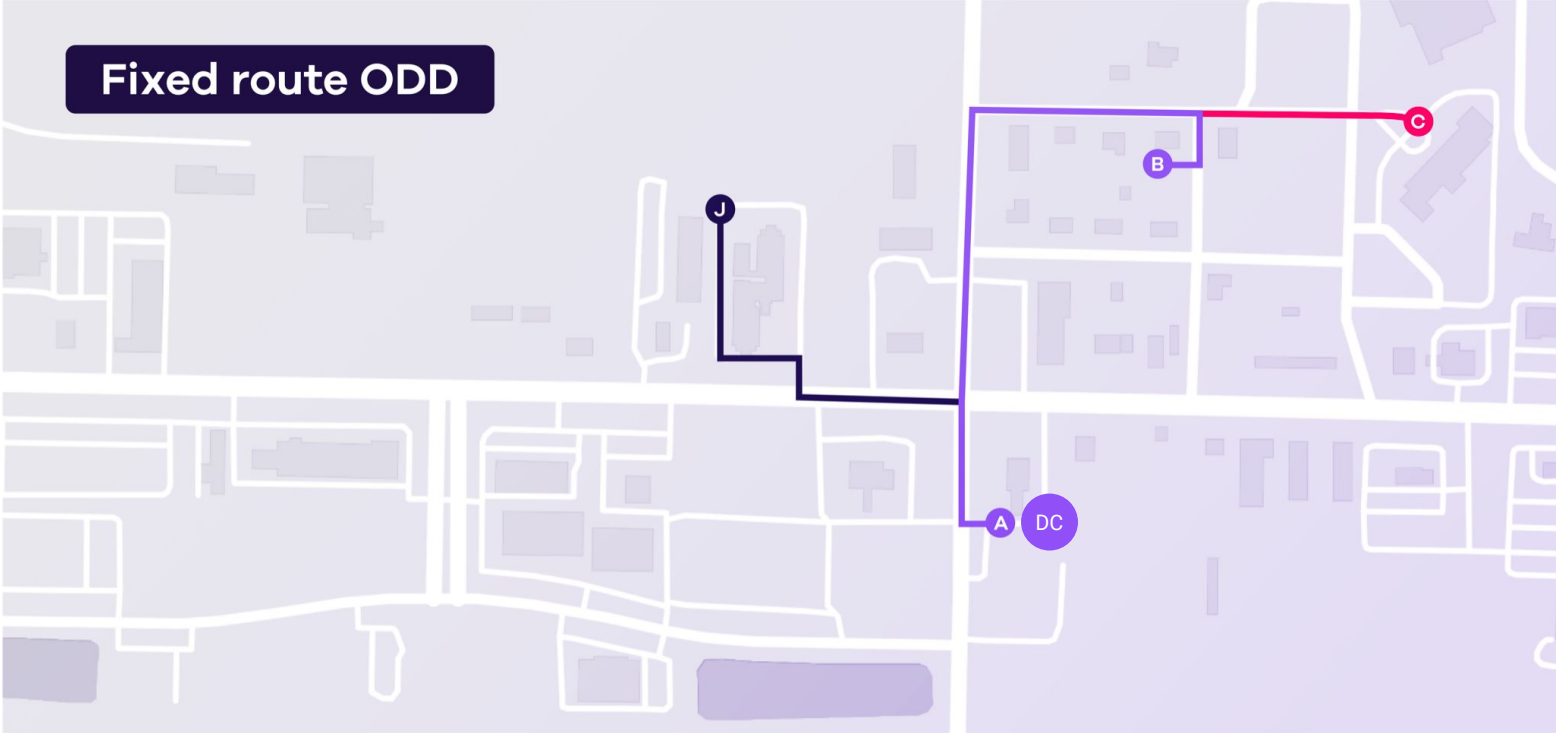
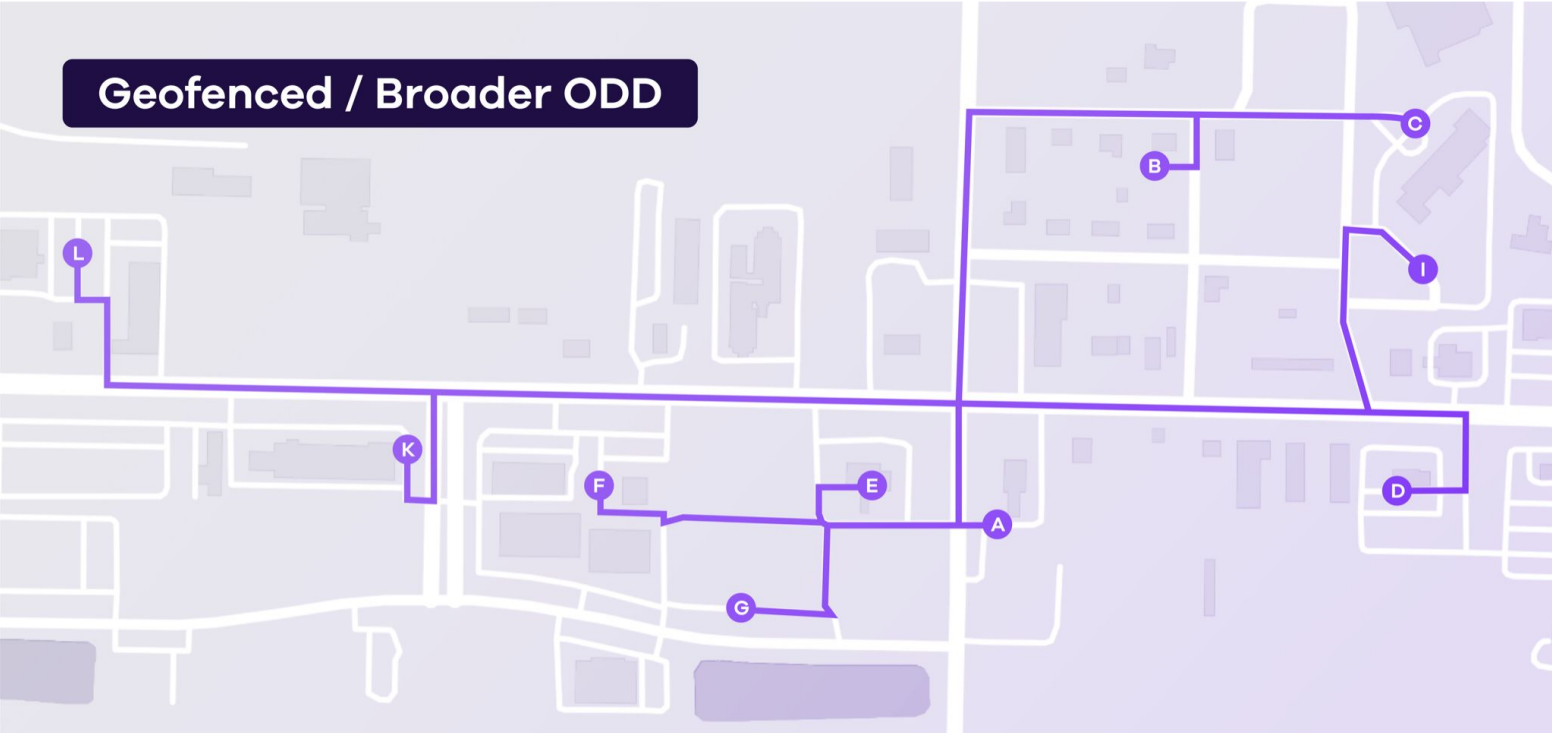
HYPER-CONSTRAINED

Custom-fitting autonomous vehicle stack for known routes

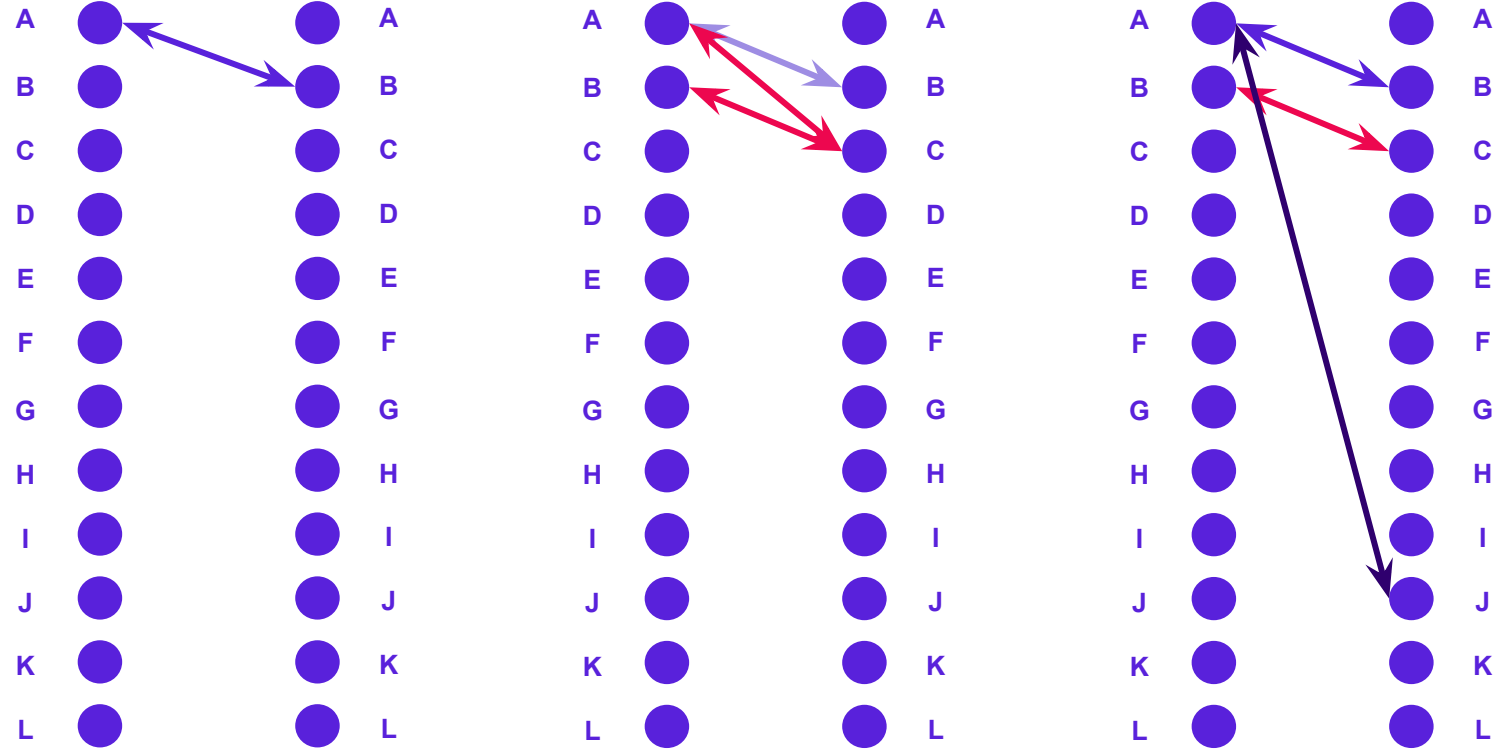
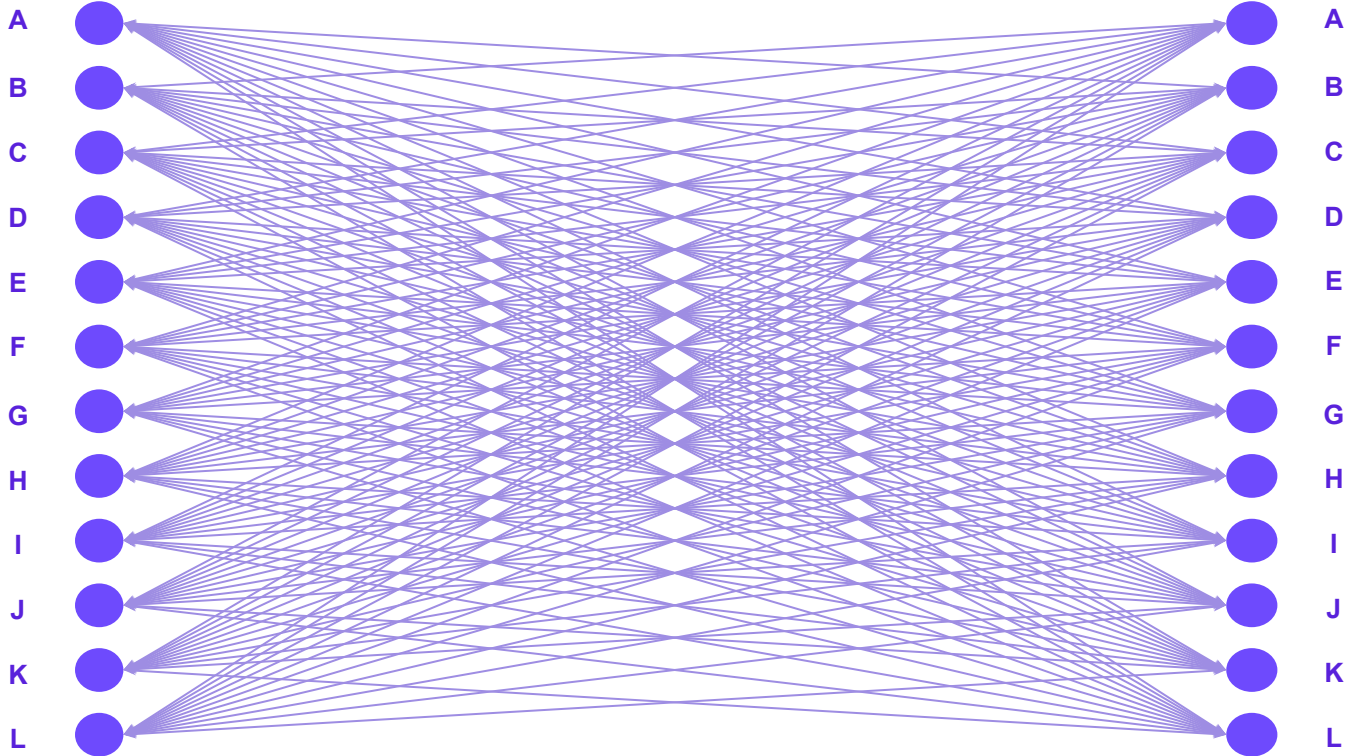
ROUTE OPTIMIZED FOR SAFETY

Pre-defined and risk mitigated upfront

GATIK'S UNIQUE APPROACH AND USE CASE ALLOWS INCREMENTAL EXPANSION OF ROUTE NETWORK



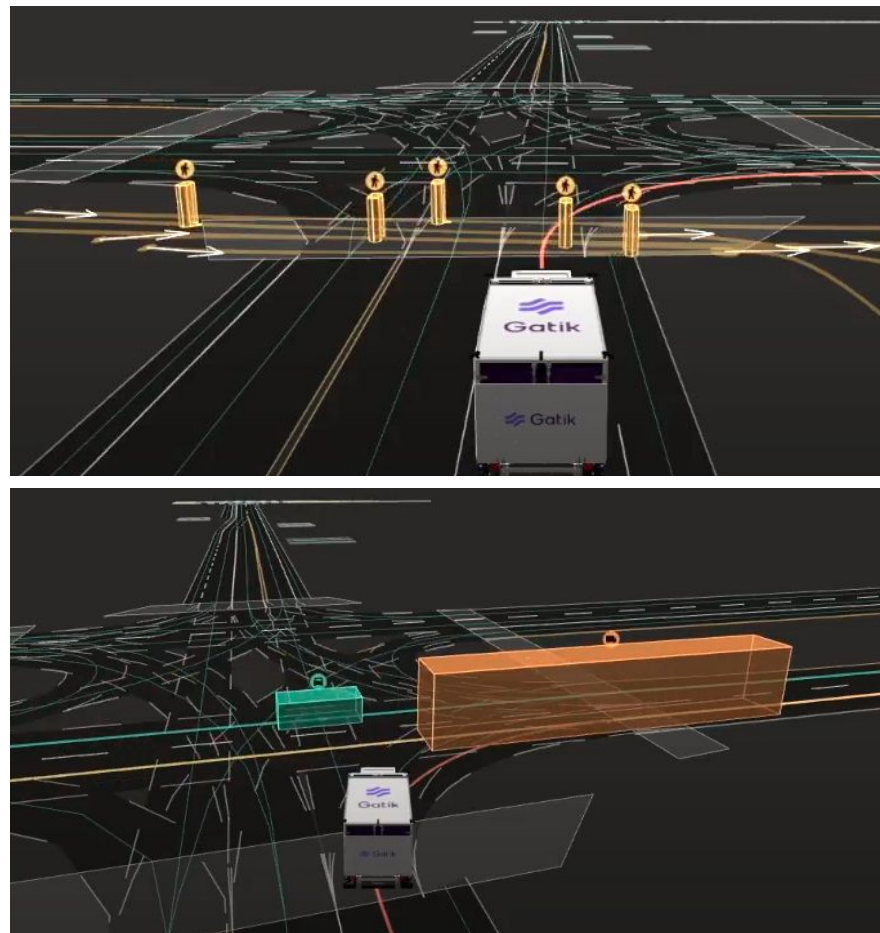
VS



VERIFICATION AND VALIDATION PIPELINE

Gatik uses a proven three-step approach for safety verification and validation which includes:

Simulation



Closed course



Real-world validations

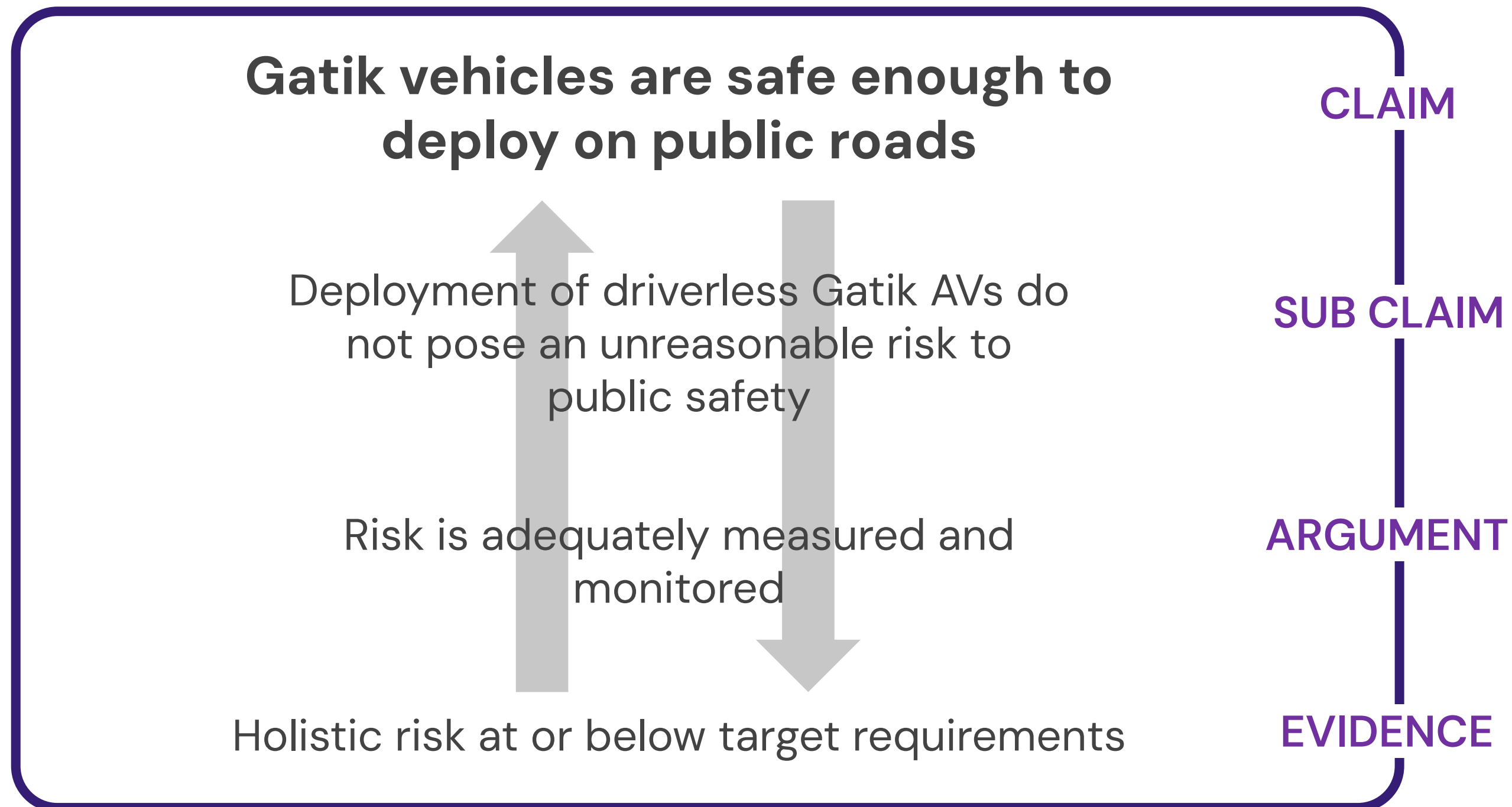


SCENARIO TESTED WITHIN THE OPERATIONAL ROUTE NETWORK

Minimized gap between simulation and real-world validation

SAFETY CASE FRAMEWORK

Metric- and process- driven safety across development, testing, deployment and operations.





 **Gatik**
We own the **middle mile**.™

DR. ADAM CAMPBELL, PHD
Safety Innovation & Impact, Gatik
adam.campbell@gatik.ai